# BUSINESS CONTINUITY AND DISASTER RECOVERY STRATEGIES



Roberto Lotti Sr. Account Technology Consultant



## Agenda

- EMC Introduction
- Workshop Objectives
- Business drivers for BC/DR
- Terminology
- BC/DR technologies
- EMC BC/DR Solutions
- Case Studies



#### Workshop Objectives

- Explain Why Customers need a BC/DR Strategy
- Explain Capabilities, Complexity, and Choice
- Understand BC and DR from a technological standpoint
- Describe the main EMC Solutions for BC/DR





## **BC & DR Drivers**



### Why You Should Care

A study from research firm Frost & Sullivan estimates that North American Business Continuity and Disaster Recovery spending will reach \$23.3 billion by 2012.

That is up more than 50 percent from \$15.1 billion in 2006.

"We are seeing <u>increased concern from small and mid-sized enterprises</u> about how they protect their data,"



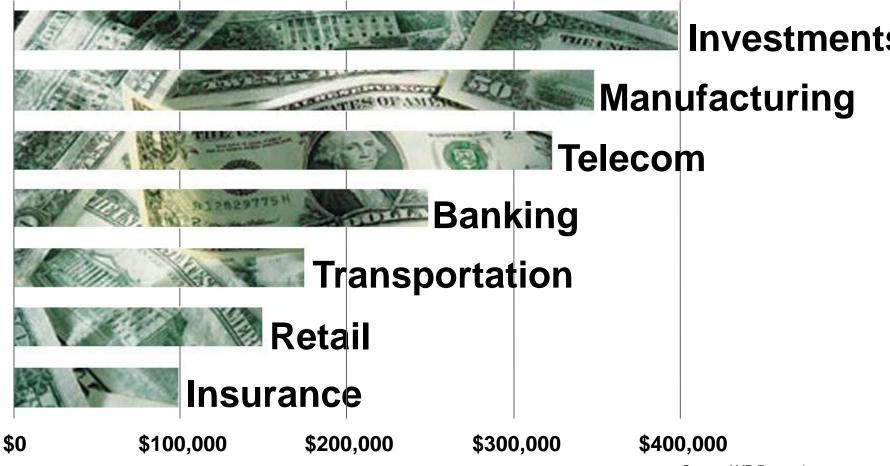


## Business Continuity and Disaster Recovery Decision Drivers

**Technical** Business Considerations Considerations Consistency and Cost Recovery Functionality, Capacity **Availability** Recovery-Time Bandwidth **Objectives Recovery-Point** Performance **Objectives** PRIMARY DECISION DRIVERS



#### The Cost of Downtime Per Hour By Industry



Source: AMR Research



#### The Impact of Business Continuity

#### **Productivity Impact**

- Employees affected
  - Email!
  - Systems

#### **Brand Impact**

- Customers
- Suppliers
- Financial markets
- Banks
- Business partners
- The Media



#### Revenue Impact

- Direct + Indirect losses
- Compensatory payments
- Lost future revenue

#### **Financial Impact**

- Revenue recognition
- Cash flow



## **Business Continuity Considerations**

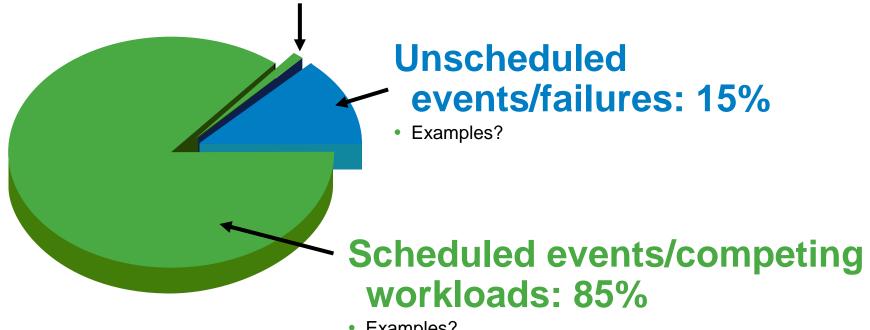


- What are your company's most critical processes and data needs?
- How much data can you afford to lose?
- How quickly do you need to restore your critical processes?
- How vulnerable are your operations to disasters?

#### **Events that Impact Information Availability**

#### **Events that require a data center move:** <1% of occurrences

• Examples?



Examples?

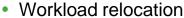


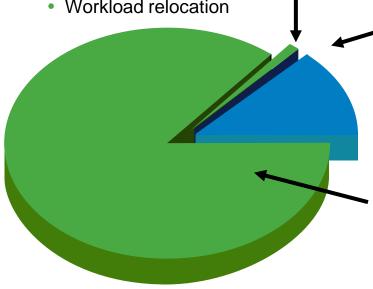
#### **Events that Impact Information Availability**

#### **Events that require a data center move:** <1% of occurrences

- Disaster events
  - Fire, flood, storms, etc.

Data center move or relocation





#### Unscheduled events/failures: 15%

- Server failure
- Application failure
- Network / storage failure
- Processing or operator error

#### Scheduled events/competing workloads: 85%

- Maintenance and migrations
- Backup and restore
- Batch processing
- Reporting
- Data warehouse extract, build, and load





## Terminology



#### A Key Differentiation

## Understand the difference between Disaster Recovery (DR) and Business Continuity (BC)

- Disaster Recovery: Restoring IT operations following a site failure
- Business Continuity: Reducing or eliminating application downtime



#### Protecting Information is a Business Decision

#### **Recovery-point objective (RPO):**

How much data can you afford to lose, can you determine a sync point

#### Recovery-time objective (RTO):

How long can you afford to idle your business and survive?

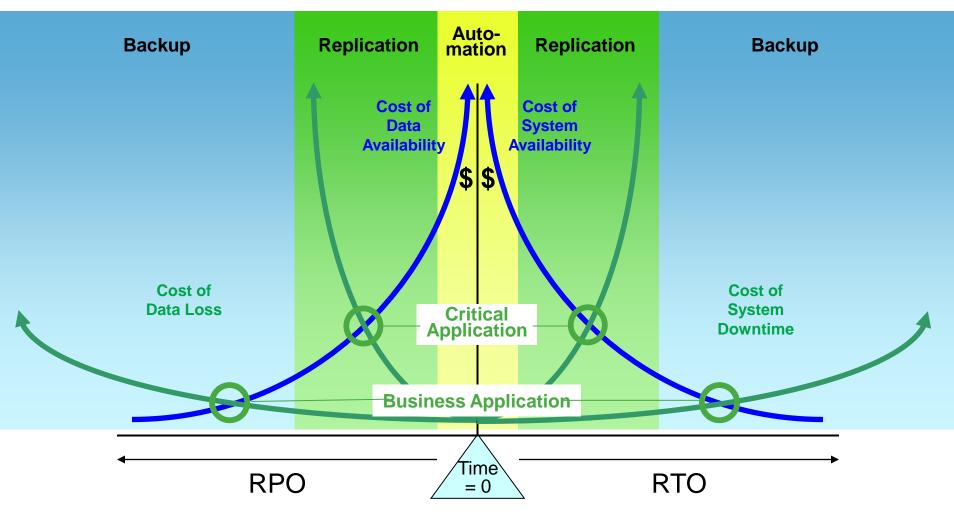
Fast recovery times enable continuous business operations Slow recovery times—or data loss—translates into *Business Recovery* 

Business Decision: (RPO + RTO) < Acceptable Business Risk





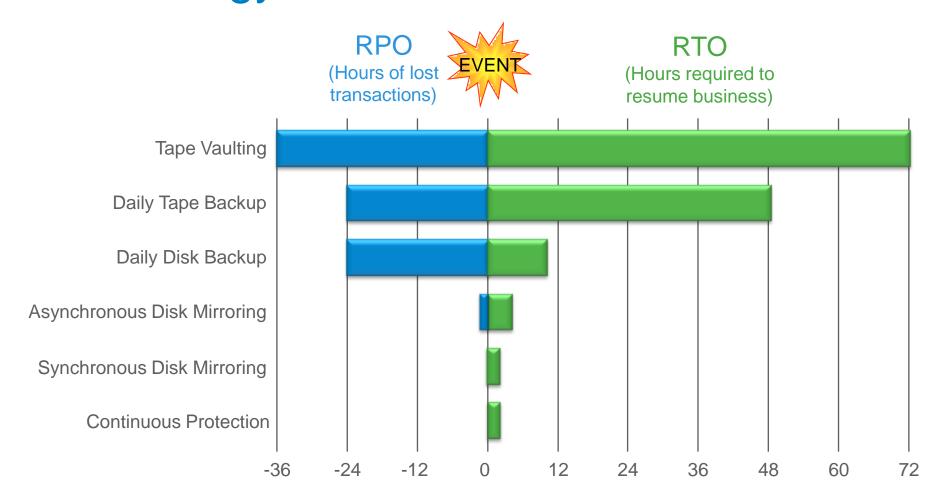
#### Balancing Business Requirements and Cost



The point in time to which critical data must be restored to following an interruption before its loss severely impacts the organization

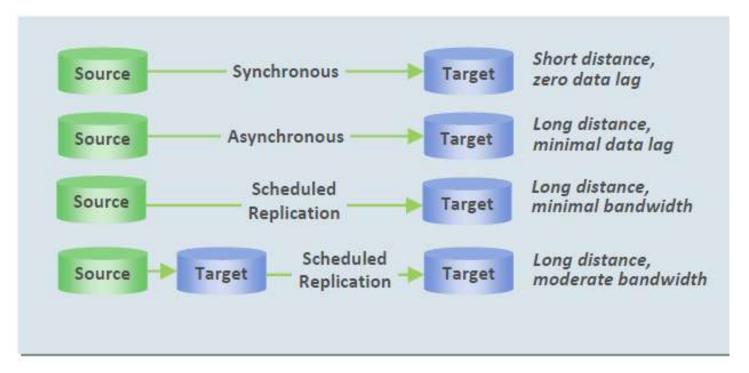
The maximum acceptable length of time that can elapse following an interruption to the operations of a business function before its absence severely impacts the organization

## Typical Service Levels by Replication Technology





## Basic Replica Tipologies

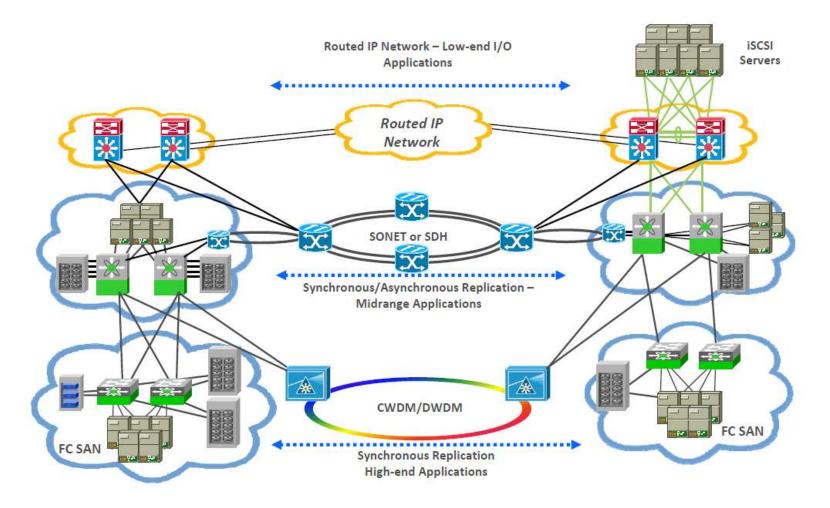


#### Replica Sizing

Characterization	Channel Characterization
<ul> <li>Characteristic sizes [bytes]</li> <li>I/O rate at each characteristic size [1/s]</li> <li>% read vs. write at each size [%]</li> <li>Probability of cache hit [%]</li> <li>Network activity peaks [distribution of request deltas]</li> </ul>	<ul> <li>Throughput (better for large sequential access) [bytes/s]</li> <li>IOPS (better for small random access) [1/s]</li> <li>Latency (Service Time) [s]</li> <li>Queue Length [1]</li> </ul>



## Replica protocols





### Latency

- Latency in dark fiber is ~ 5ns/m or 5us/km (One 10km link can have 50us latency)
- Worst .... A round-trip time (RTT) can be 100us
- Latency over SONET/SDH is higher
- Latency over IP networks is generally much higher
- Latency directly impacts application performance:
  - Increased idle-time while application is waiting for read data
  - Increased idle-time while application is waiting for write acknowledgement
  - Reduces I/Os per second (IOPS)

	Dark Fiber	CWDM	DWDM	SONET / SDH
Distance	Up to 10km	Up to 100km	Up to 200km	1000s of km
Latency	5us/km	5us/km	Low	Medium
Bandwidth	1000Mbps on 10GFC	8 channels x 2Gbps	>32 channels x 10Gbps	OC-192 ~ 10Gbps
Reliability	1x10 <sup>12</sup>	1x10 <sup>12</sup>	High	High
Cost	Low	Low	High	Medium

Line Type	Line Speed / Overall Capacity
T1	1.5 Mbits
T3 (DS3)	45 Mbits
OC3	155 Mbits
OC12	655 Mbits
OC48	2.5 Gbits
OC192	10 Gbits



## **Application Consistency**

Which type of consistency will be required for the applications that you're going to protect?

#### **Crash Consistency**

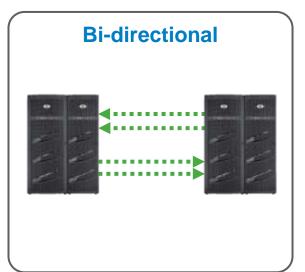
This is the equivalent of pulling the power from a server while the applications are running, and then powering up the server again. Replication solutions that have limited knowledge of the applications are easier to put together. During recovery you are reliant on the application's capability to start up on its own merits, or possibly with some intervention. Following a fail-over, the data will not have transactional consistence, if transactions were in-flight at the time of the failure. In most cases what occurs is that once the application or database is restarted, the incomplete transactions are identified and the updates relating to these transactions are "backed-out" or some extra procedures or tools may be required.

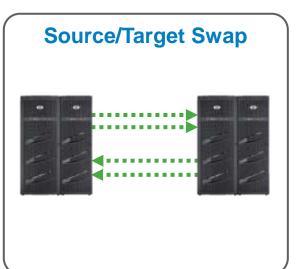
#### **Application Consistency**

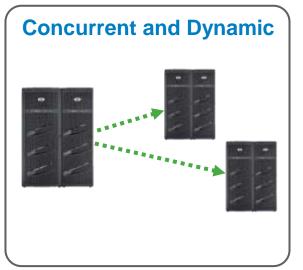
There are ways of ensuring that if a copy is taken, or if a system is shut down, all necessary transactions within a database are complete and caches are flushed inorder to maintain consistency. Scripts can be written, following best practice for each application to ensure processes take place in a certain order, or there are applications which can automate these procedures for each application. Some technologies use agents which are application specific. The choice is again down to importance of data, RPOs, RTO's and the available budgets within the organisation.

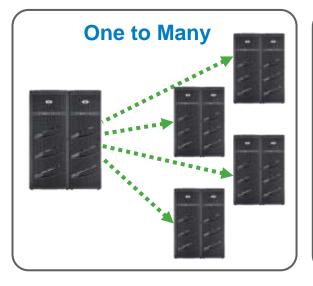


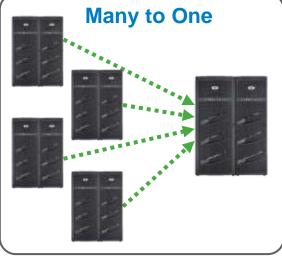
### **Deployment Options**

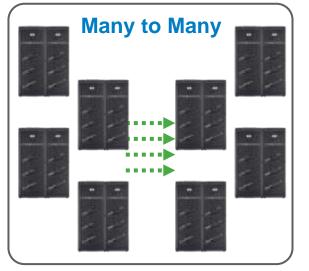










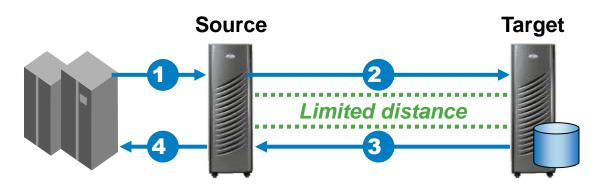




## BC/DR: Replica Deployment Options

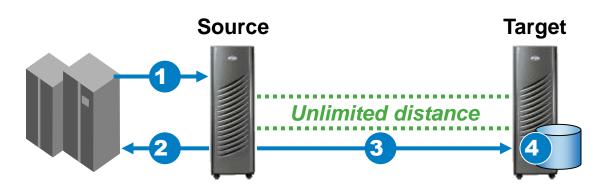
#### **Synchronous Replication**

- No data exposure
- Some performance impact
- Limited distance



#### **Asynchronous Replication**

- Seconds of data exposure
- No performance impact
- Unlimited distance

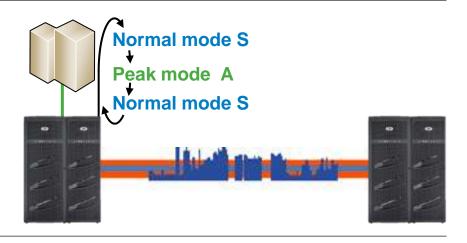




## Deployment Options to Fit Your Needs

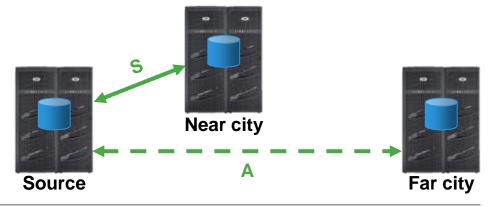
#### **Mode Change feature**

- Change between S and A with consistent remote copies
- Reduces bandwidth requirements
- Increases performance of host applications during peak periods



#### Concurrent

- No data loss on single point of failure
- Geographically dispersed protection
- Unlimited distance

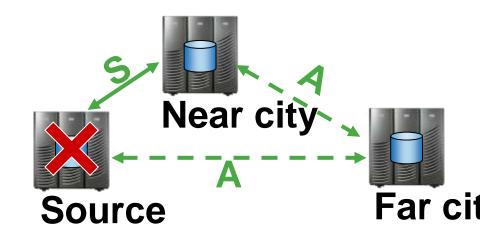




## BC/DR: Site Deployment Options

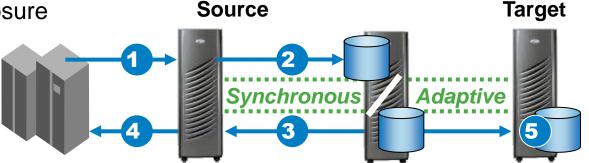
#### **Multisite Replication**

- No data loss on single point of failure
- Geographically dispersed protection
- Unlimited distance
- Ability to enable new Async between remote locations



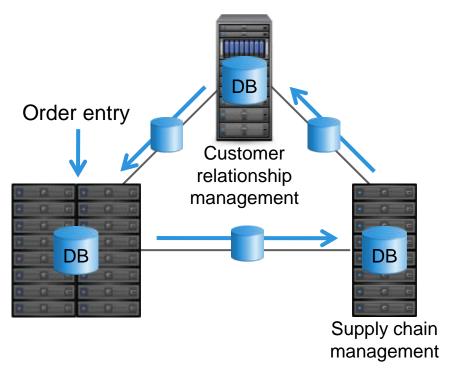
#### **Multisite Replication**

- Zero or hours of data exposure
- No performance impact
- Unlimited distance
- Requires BCVs





## Overview on Data Consistency



- Applications and data are interrelated (federated)
- All data movement must be stopped/ started at the same point in time
- To restart applications, you must have all the data—not parts of it
- Recovery requires dependent-write consistency across all volumes and systems

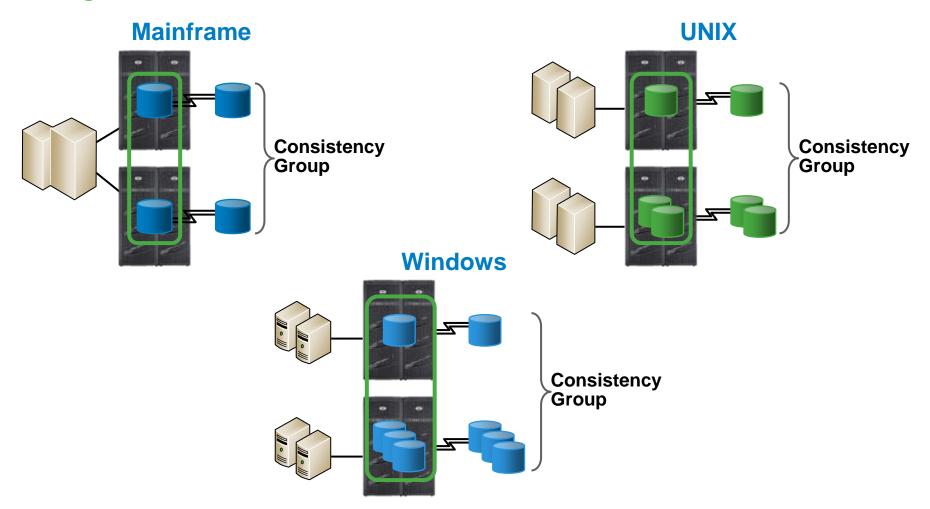
Systems share information...

How do you get a consistent view of it all?

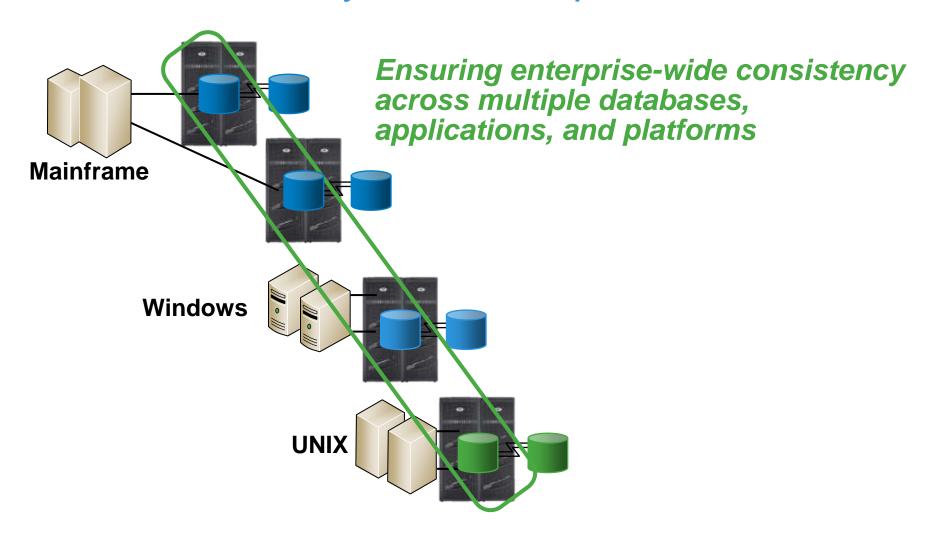


## Data Consistency: The Solution

Getting All the Data at the Same Time



#### Data Consistency: The Enterprise Solution

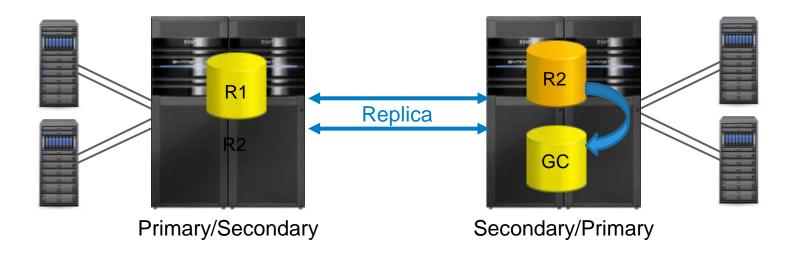




## Data Consistency - BC/DR Last Hope Gold Copy

#### Gold Copy

copy of secondary image to protect against failure during synchronization



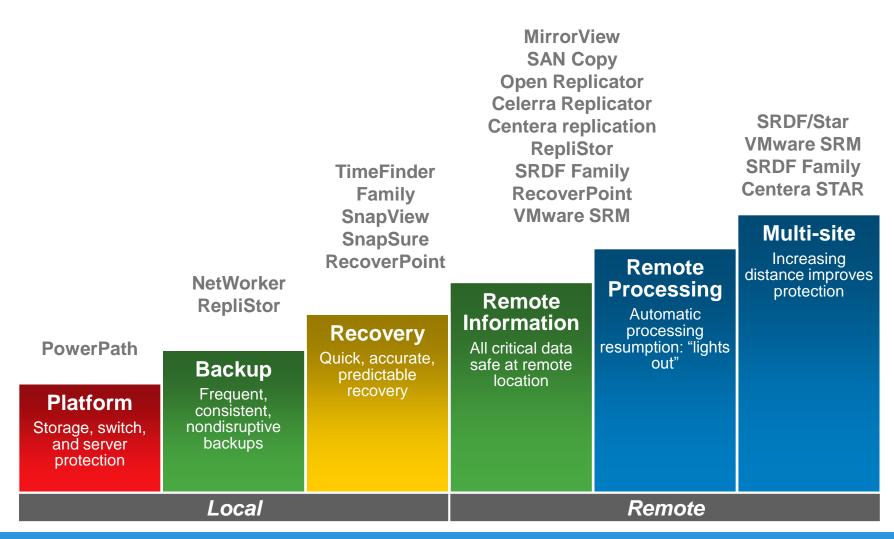




## **BC & DR Technologies**



### Portfolio: EMC BC/DR Technologies







# Enterprise Dedicated Replica sw

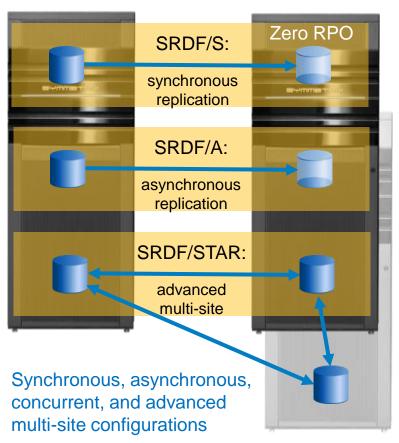
Symmetrix Remote Data Facility (SRDF)
Time Finder (TF)



#### **EMC SRDF**

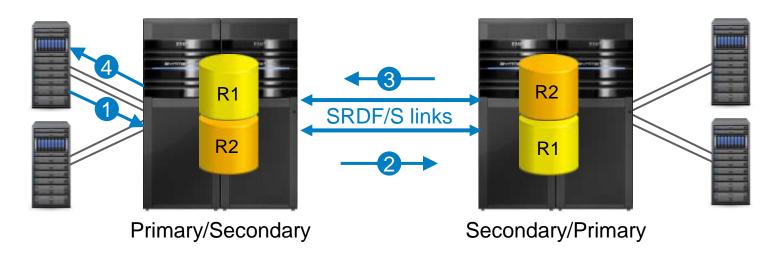
Industry-leading remote replication for Symmetrix

#### **SRDF FAMILY**



- Provides advanced multi-site deployments
- Protects open systems and mainframes
- Provides coordinated and automated failover/restart of applications, servers, storage

## SRDF/Synchronous Mode Operations



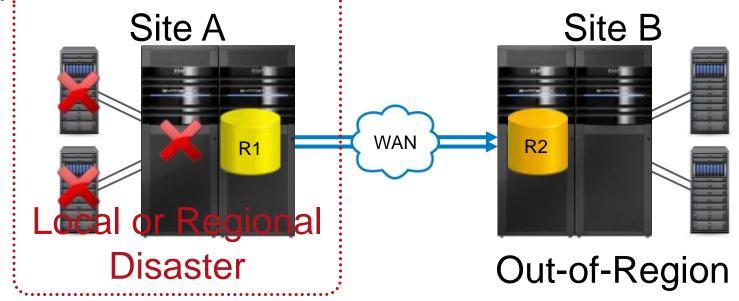
- I/O write received from host/server into source cache
- 2 I/O is transmitted to target cache
- 8 Receipt acknowledgment is provided by target back to cache of source
- 4 Ending status is presented to host/server



## SRDF/Asynchronous Remote Replication and Local or Regional Disasters

 Primary requirement: Provide for minimal data loss (RPO = less than one minute) at an out-of-region site in the event of a local or regional disaster

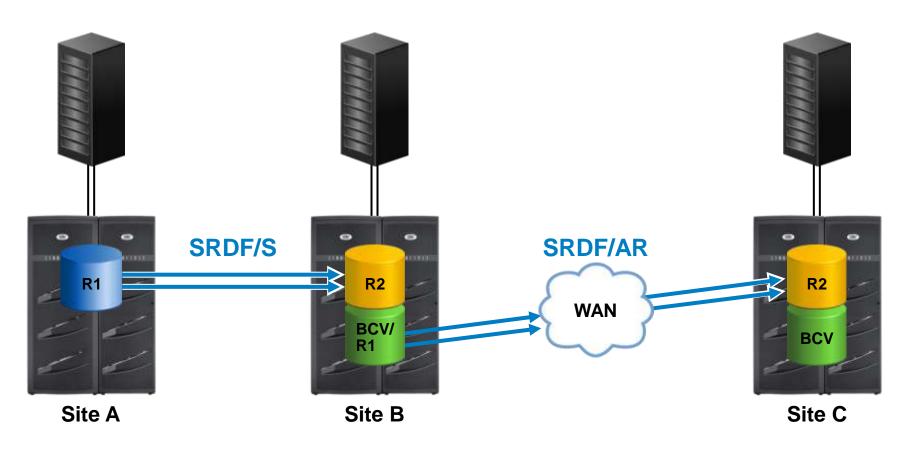
• Objective achieved: Yes; with Site B available for disaster restart



Provides disaster restart in the event of a regional disaster



### SRDF/AR Multi-Hop



Possible no data loss solution while reducing extended distance intersite network bandwidth requirements resulting in lower costs

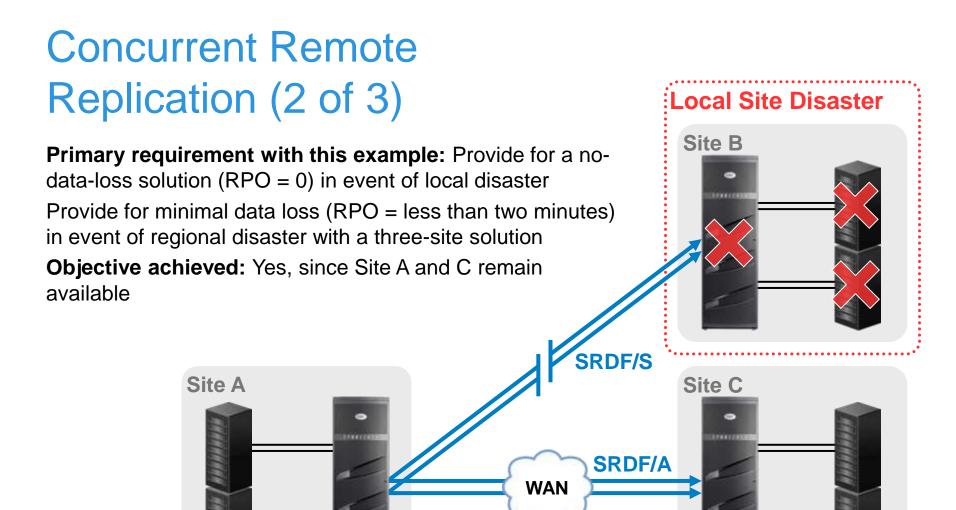


## 3)

Site B **Primary requirement with this example:** Provide for a nodata-loss solution (RPO = 0) in event of local disaster Provide for minimal data loss (RPO = less than two minutes) in event of regional disaster with a three-site solution Objective achieved: Yes - Site B remains available SRDF/S Site A Site C SRDF/A **WAN Local Site Disaster** 

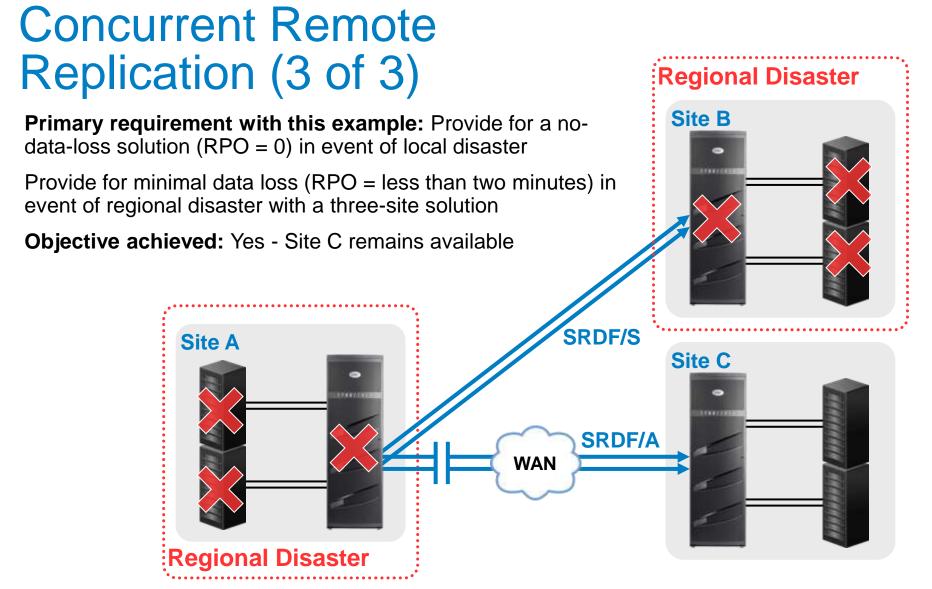
Provides continuous data protection between Sites A and B with no data-loss exposure





Provides continuous data protection between Sites A and C with no data loss—data-loss exposure will now depend on data lag between Sites A and C

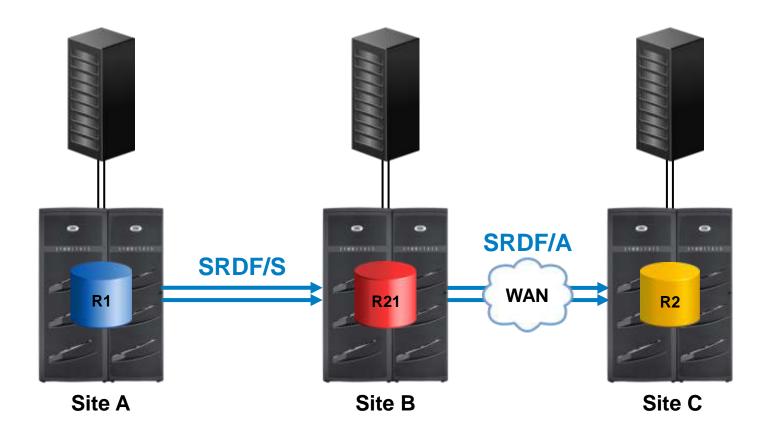




Provides continuous data protection between Sites A and B with no data-loss exposure



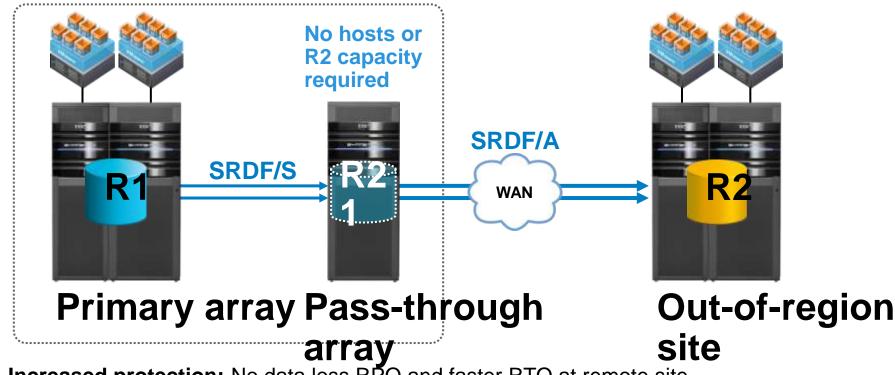
#### Cascaded SRDF



Achievable no data loss solution with improved R



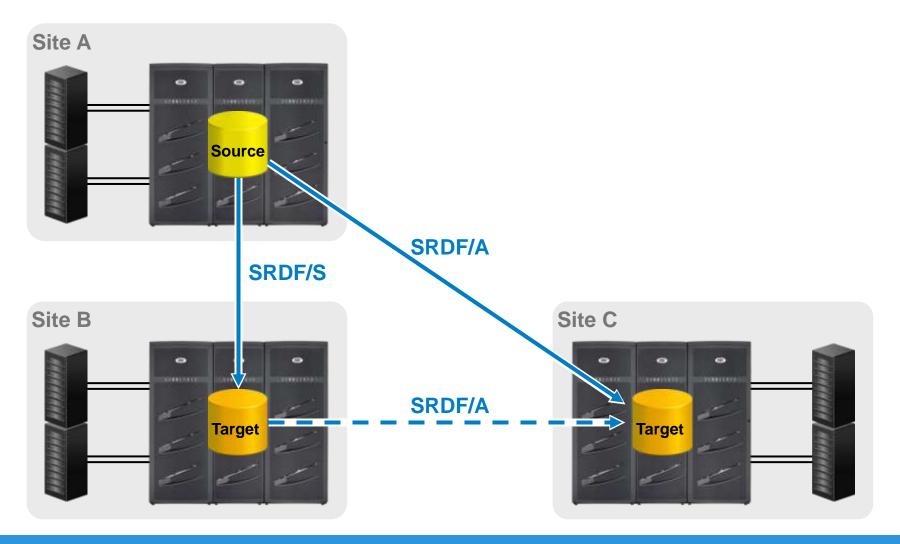
# SRDF/Extended Distance Protection— Zero Data Loss Asynchronous Replication



- Increased protection: No data loss RPO and faster RTO at remote site
- More affordable: Pass-through system reduces server and capacity costs
- Investment protection: Symmetrix DMX-3 and DMX-4 supported as source and target
- Competitive differentiation: SRDF-exclusive capability

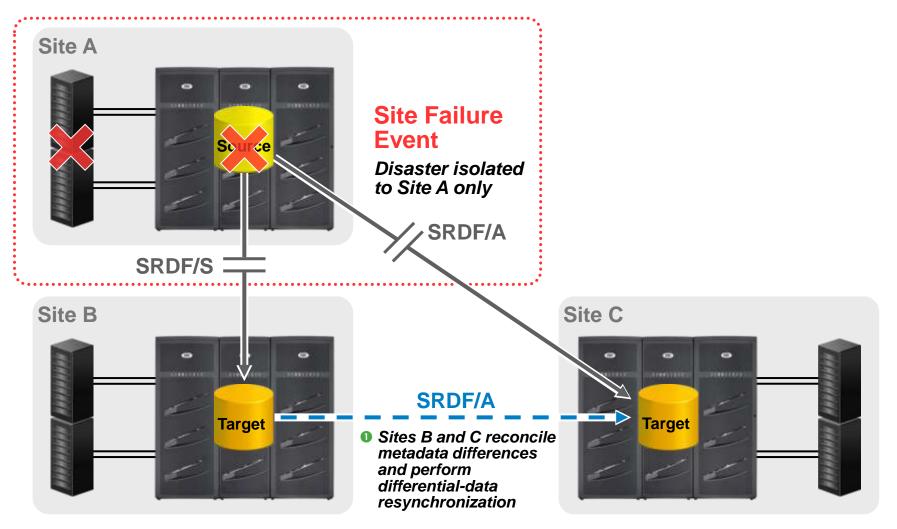


#### SRDF/Star with Concurrent



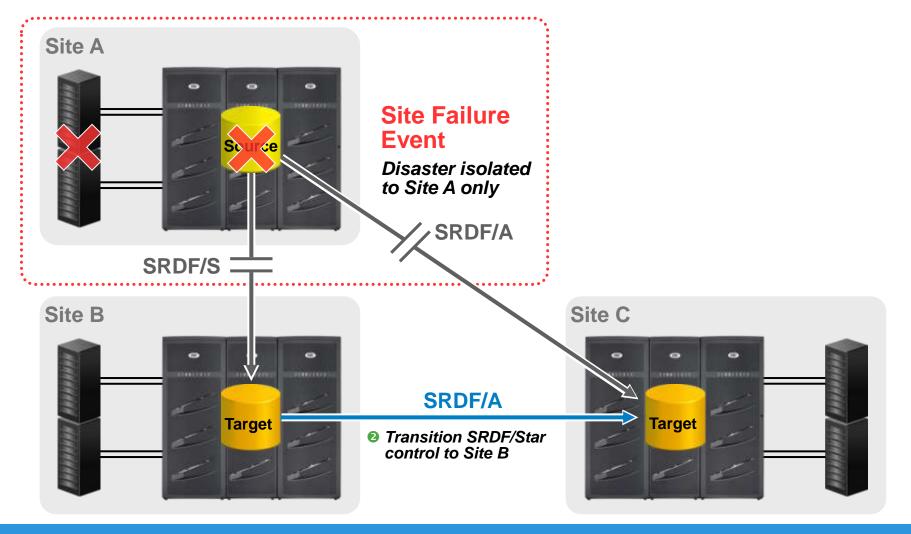


# Site-Failure Event and User Failover to Site B (1 of 2)



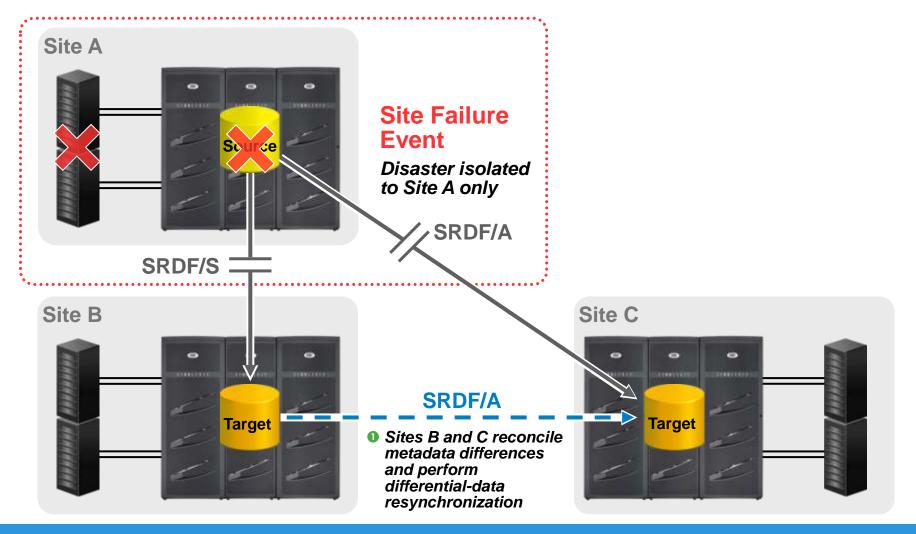


# Site-Failure Event and User Failover to Site B (2 of 2)



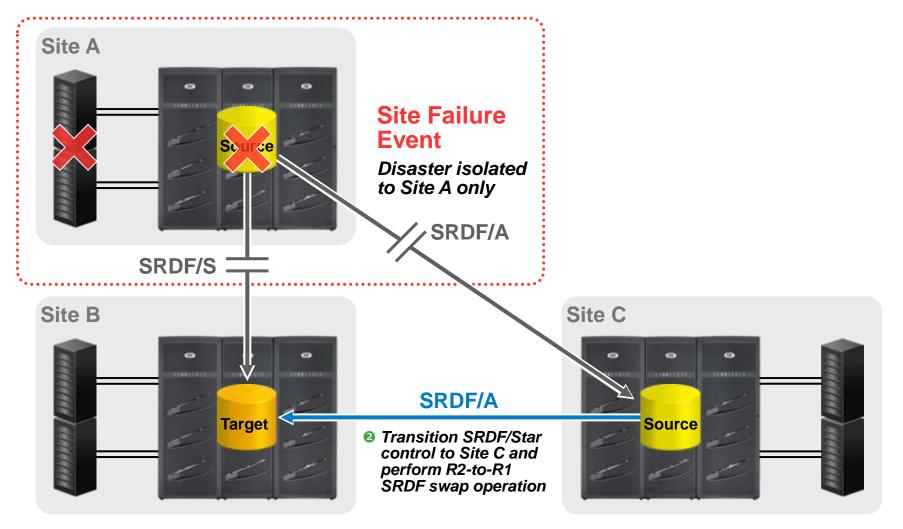


# Site-Failure Event and User Failover to Site C (1 of 2)





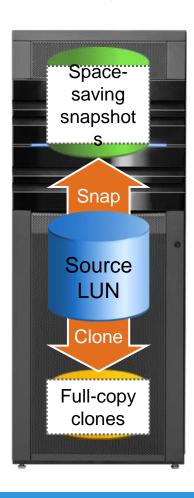
# Site-Failure Event and User Failover to Site C (2 of 2)





#### **EMC** TimeFinder

Industry-leading local replication for Symmetrix

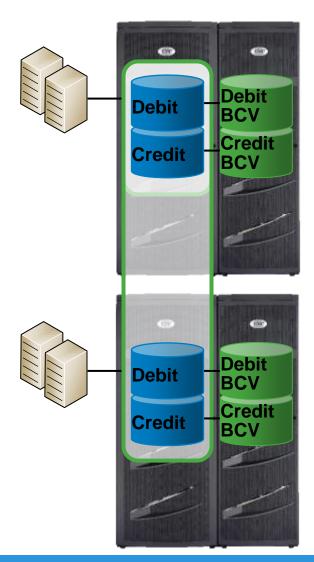


- Array-based software
  - Snapshots: Space-saving views of production information
  - Clones: Full copies of data
- Enhances productivity
  - Tens of thousands of replicas for greater parallel processing
- Delivers co-developed applicationintegration
  - For fast deployment, faster restore/restart



#### TimeFinder/CG (Consistency Groups)

- Used to create a consistent point-in-time copy of related data
- Multiple volumes activated or "snapped" as one logical unit
  - Ensures consistency across multiple volumes
- Consistency Groups can span:
  - An associated set of volumes
  - An entire database
  - An entire system
  - Across systems







### Modular Dedicated Replica sw

MirrorView(MV) – IP Replicator (IPR) SnapView(TF) – SnapSure (SS)

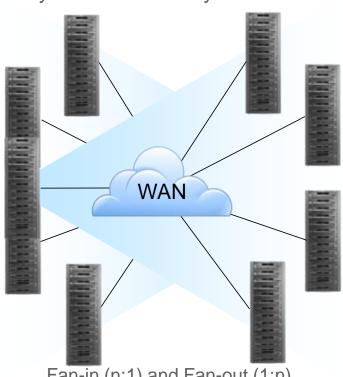


#### **EMC MirrorView**

Cost-effective multi-site remote replication for CLARiiON

#### **MIRRORVIEW**

Synchronous or Asynchronous



Fan-in (n:1) and Fan-out (1:n) Multi-site Configurations

- Integrates with Unisphere for setup and management
- Integrates with SnapView for local replication



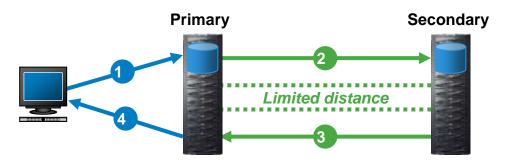
#### **MirrorView**

#### CLARiiON's Remote Replication Software

#### MirrorView/Synchronous

RPO: Zero seconds

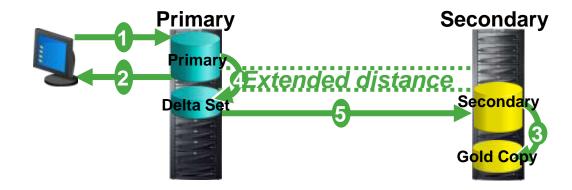
- Both images identical
- Limited distance
- High network bandwidth
- One primary to one or two secondaries



#### MirrorView/Asynchronous

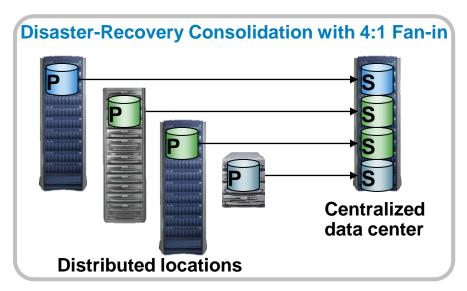
#### RPO: 30 minutes to hours

- Target updated periodically
- Unlimited distance
- Restartable copy on secondary if session fails
- Optimized for low network bandwidth (consumes 100 Mb/s maximum)
- One primary to one secondary

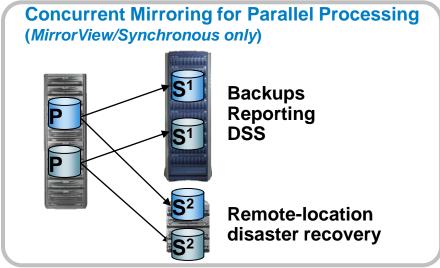


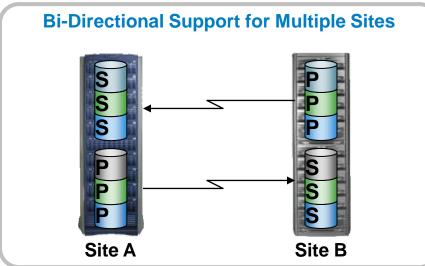


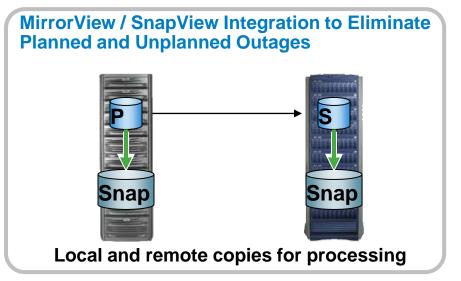
#### **MirrorView**



P = Primary; S = Secondary



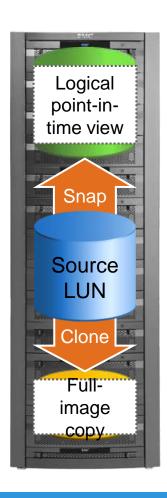






### **EMC SnapView**

Point-in-time snapshots and full-image clones for CLARiiON



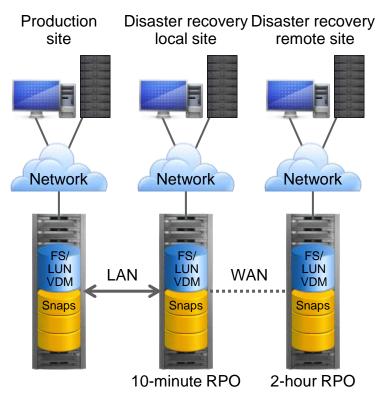
- Array-based software consumes zero host cycles
  - Snapshots: Logical views of production information
  - Clones: Copies of data
- Readable, writeable replicas
  - Provide concurrent data access
  - Enables increased operational efficiencies



### **EMC** Celerra Replicator

Point-in-time file system and iSCSI LUN replication for Celerra

#### **CELERRA REPLICATOR**



Cascading replication

- Includes 'set and forget' policy definitions
- Ensures quality of service with scheduled bandwidth throttling
- Enables 1-to-N data replication for multi-site disaster recovery





### Heterogeneous Replica sw

RecoverPoint - Continous Remote Replication (CRR)

RecoverPoint - Continous data processing (CDP)

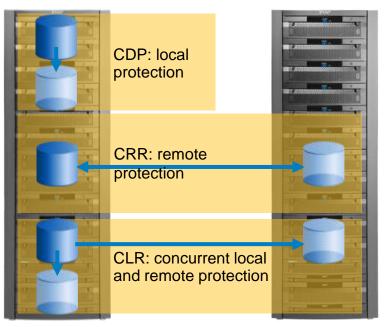
RecoverPoint – Continous local and remote protection (CLR)



#### **EMC** RecoverPoint

One way to protect everything you have better

#### **RECOVERPOINT FAMILY**

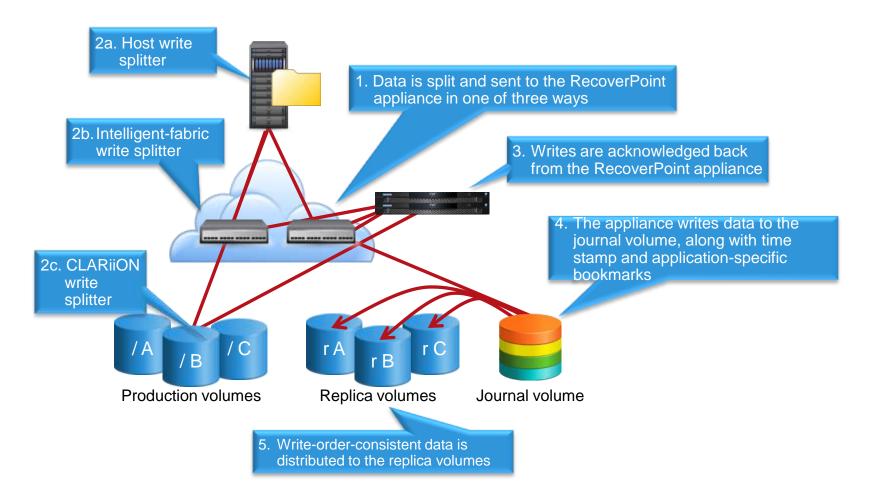


- Federated, clustered, cloud applications
- Dynamic synchronous and asynchronous replication
- Concurrent local and remote protection
- Flexible deployment options
- Integrated with VMware

- Protects any host, any application, any array
- Provides affordable data protection
  - Use existing network bandwidth
  - Save on storage costs
- Enables any point-in-time recovery
  - Continuous local and remote protection
  - Application-consistent bookmarks

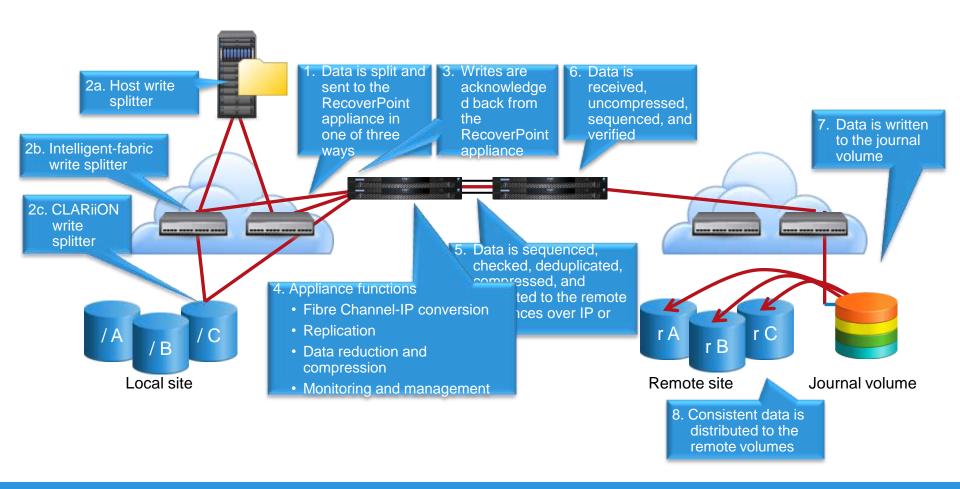


### Local Protection Process: Continuous Data Protection (CDP)



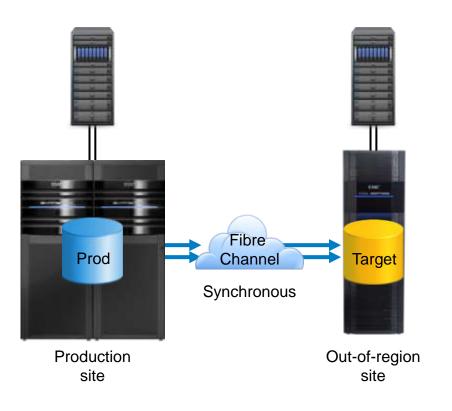


### Remote Protection Process: Continuous Remote Replication (CRR)





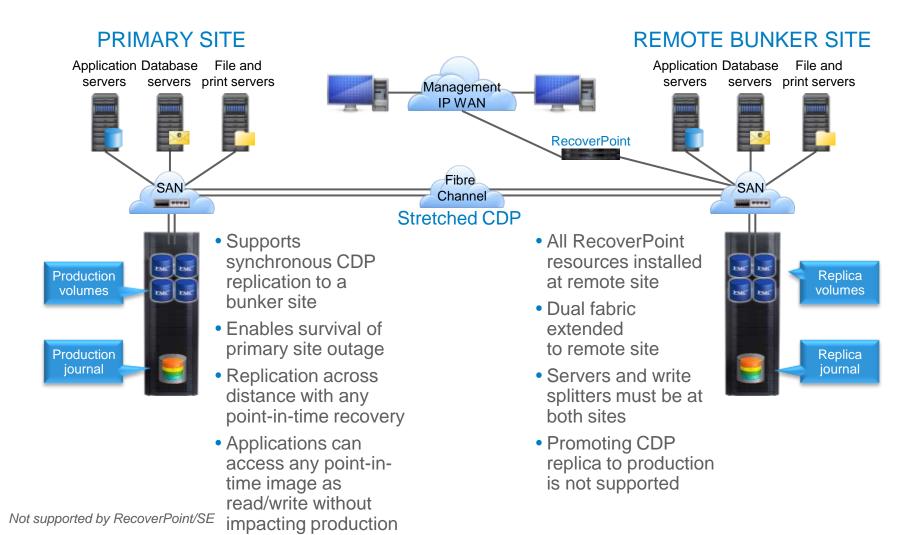
## Synchronous Remote Replication: Zero



- Replication only supported over Fibre Channel network
- Sites separated by up to 200 km
- Waits for acknowledgement from the remote site
- Can dynamically switch to and from asynchronous
- All synchronization will be asynchronous
- Supports RecoverPoint and RecoverPoint/SE



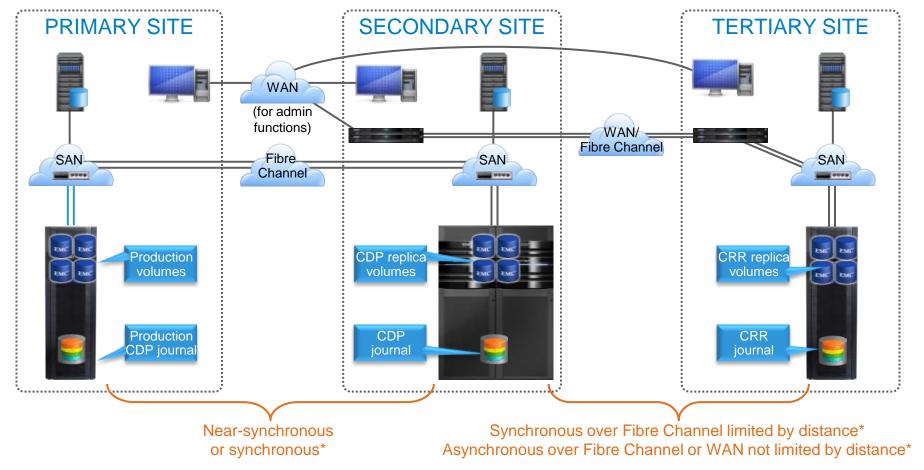
#### Stretched CDP over Fibre Channel





### Cascaded Replication Topology

Local and remote data protection minimizes data loss



<sup>\*</sup> Refer to the EMC Support Matrix for the maximum distance for your configuration

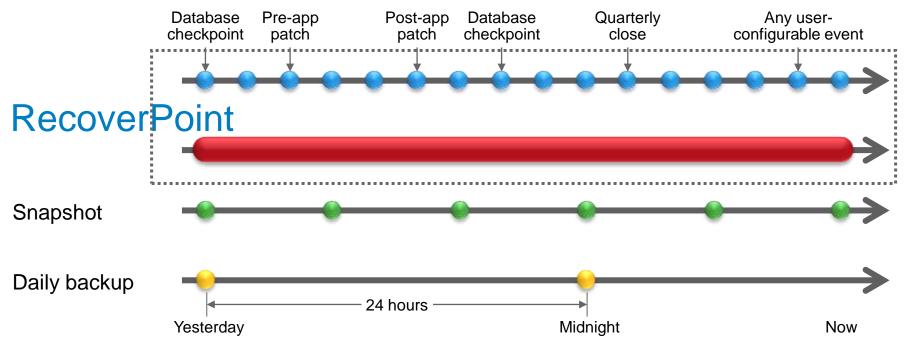
Not supported by RecoverPoint/SE



### Continuous Recovery Points

Daily backup — Daily recovery points—from tape or disk
 Snapshots — More frequent disk-based recovery points
 Any point in time
 Significant point in time

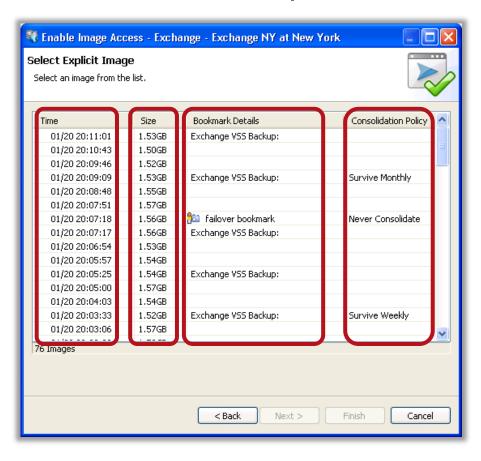
All recovery points





# Journaling for Application-Aware Recovery

Journal includes replicated data plus metadata



- Time/date:
  - Exact time (down to milliseconds) that the image was stored
- Size:
  - Size of image
- Image bookmark details:
  - System-, EMC-, or user- generated bookmarks
- Bookmark consolidation options
  - System decides (blank)
  - Survive a daily, weekly, or monthly consolidation
  - Never consolidate



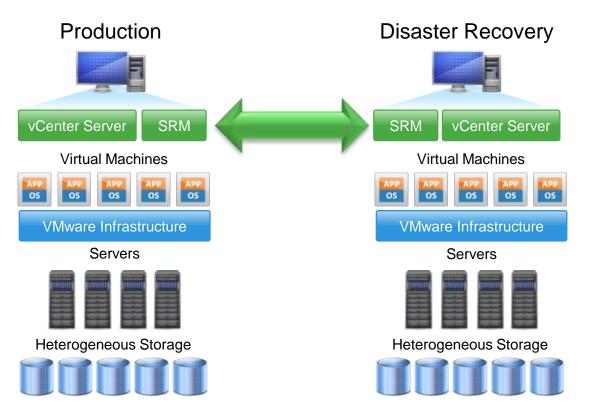


# Disaster Recovery for Virtualized Environments



# Integration with VMware vCenter Site Recovery Manager

Site Recovery Manager requires replication technology



- Leverages EMC advanced replication software
- Removes manual recovery complexity
- Centralizes management of recovery plans
- Simplifies and automates disaster recovery workflows:
  - Configuration
  - Testing
  - Failover





### THANK YOU

